

**Consolidated Financial Results
for the Six Months Ended September 30, 2015
[Japanese GAAP]**



October 30, 2015

Company name: KAWATA MFG. CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 6292

URL: <http://www.kawata.cc/>

Representative: Hidenori Shirai, President and Representative Director

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Scheduled date of filing quarterly securities report: November 12, 2015

Scheduled date of commencing dividend payments: December 8, 2015

Availability of supplementary briefing material on quarterly financial results: Unavailable

Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and securities analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2015 (April 1, 2015 to September 30, 2015)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2015	9,088	19.5	603	104.9	602	136.8	825	429.6
Six months ended September 30, 2014	7,607	5.4	294	28.1	254	18.9	155	(12.5)

(Note) Comprehensive income: Six months ended September 30, 2015: ¥872 million [-%]

Six months ended September 30, 2014: ¥52 million [(88.9)%]

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended September 30, 2015	116.58	-
Six months ended September 30, 2014	22.01	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2015	19,062	8,153	41.9
As of March 31, 2015	17,601	7,345	40.9

(Reference) Equity: As of September 30, 2015: ¥7,990 million

As of March 31, 2015: ¥7,190 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2015	-	0.00	-	9.00	9.00
Fiscal year ending March 31, 2016	-	5.00			
Fiscal year ending March 31, 2016 (Forecast)			-	5.00	10.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2016 (April 1, 2015 to March 31, 2016)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	17,700	2.7	850	12.5	780	9.1	860	101.2	121.44

(Note) Revision to the financial results forecast announced most recently: No

Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
New: - Excluded: -
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
- 1) Changes in accounting policies due to the revision of accounting standards: Yes
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common stock)
- 1) Total number of issued shares at the end of the period (including treasury stock):
September 30, 2015: 7,210,000 shares
March 31, 2015: 7,210,000 shares
 - 2) Total number of treasury stock at the end of the period:
September 30, 2015: 128,216 shares
March 31, 2015: 127,316 shares
 - 3) Average number of shares during the period:
Six months ended September 30, 2015: 7,082,213 shares
Six months ended September 30, 2014: 7,083,323 shares

*** Presentation regarding the implementation status of the quarterly review procedures**

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have not been completed.

*** Explanation of the proper use of financial results forecast and other notes**

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.