

**Consolidated Financial Results
for the Nine Months Ended December 31, 2014
[Japanese GAAP]**



January 30, 2015

Company name: KAWATA MFG. CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 6292

URL: <http://www.kawata.cc/>

Representative: Hidenori Shirai, President and Representative Director

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Scheduled date of filing quarterly securities report: February 12, 2015

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Unavailable

Schedule of quarterly financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2014 (April 1, 2014 to December 31, 2014)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2014	12,553	15.4	678	163.5	624	180.7	395	169.9
Nine months ended December 31, 2013	10,879	(1.6)	257	(62.1)	222	(64.7)	146	(16.1)

(Note) Comprehensive income: Nine months ended December 31, 2014: ¥551 million [25.9%]

Nine months ended December 31, 2013: ¥437 million [19.3%]

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2014	55.78	-
Nine months ended December 31, 2013	20.67	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2014	16,807	7,042	41.0
As of March 31, 2014	15,974	6,546	40.1

(Reference) Equity: As of December 31, 2014: ¥6,889 million

As of March 31, 2014: ¥6,405 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2014	Yen -	Yen 0.00	Yen -	Yen 7.50	Yen 7.50
Fiscal year ending March 31, 2015	-	0.00	-		
Fiscal year ending March 31, 2015 (Forecast)				7.50	7.50

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2015 (April 1, 2014 to March 31, 2015)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
Full year	Million yen 15,800	% 0.6	Million yen 660	% 13.4	Million yen 560	% 6.3	Million yen 345	% 6.2	Yen 48.71

(Note) Revision to the financial results forecast announced most recently: No

Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
New: - Excluded: -
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
- 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common stock)
- 1) Total number of issued shares at the end of the period (including treasury stock):
December 31, 2014: 7,210,000 shares
March 31, 2014: 7,210,000 shares
 - 2) Total number of treasury stock at the end of the period:
December 31, 2014: 127,187 shares
March 31, 2014: 126,587 shares
 - 3) Average number of shares during the period:
Nine months ended December 31, 2014: 7,083,175 shares
Nine months ended December 31, 2013: 7,084,727 shares

*** Presentation regarding the implementation status of the quarterly review procedures**

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have not been completed.

*** Explanation of the proper use of financial results forecast and other notes**

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.